The Power of Exponential Thinking

An Introduction to Singularity University





Who we are

• • •



What is Singularity University (SU)?

• • •

We are a global community using exponential technologies to tackle the world's biggest challenges and build an abundant future for all.

Our impact mission

Positively impact 1 billion people in the next decade using exponentially growing technologies:

> mpact Digital medicine

Computers and networks

Artificial intelligence

Synthetic biology





















Nanotechnology











SU is uniquely at the intersection of

Technology, impact, and business





Intro to exponentials

• • •

Human development over 250,000+ years

Local + Linear

INTRO TO EXPONENTIALS

Human development over 50 years...

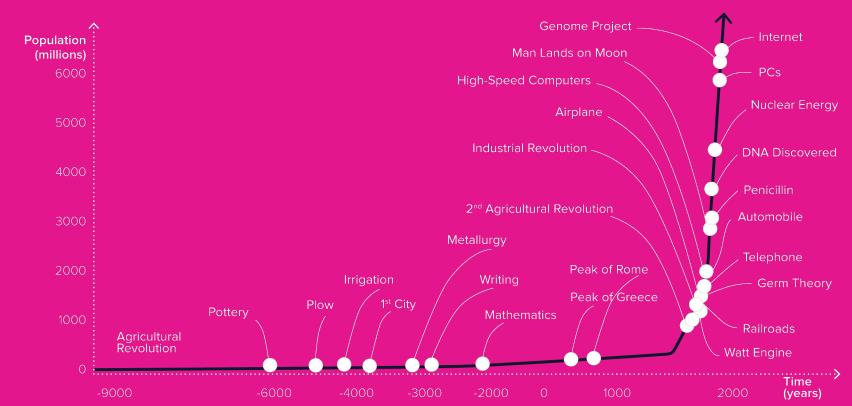


facebook

December 2010

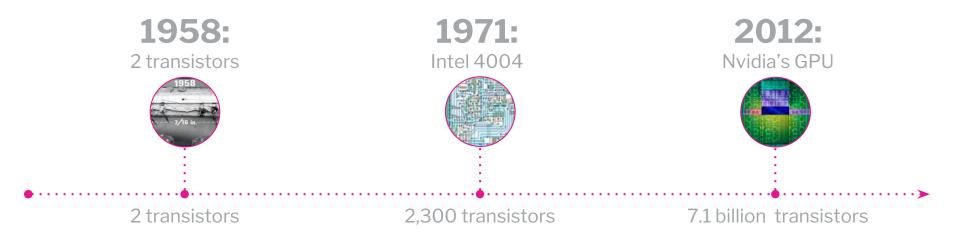
Human history







Integrated circuits



10K (faster) & **10M** (cheaper) → **100** billion-fold improvement (**40** years)

INTRO TO EXPONENTIALS

Technological exponential growth: NASA Apollo

• • •

Processing power:

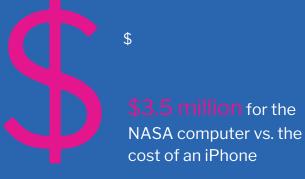


iPhone 120 million times faster than all of NASA Apollo mission computers





Cost:



Exponential growth

• • •



Early ICBM navigation
Inertial Measurement Unit
1960's – \$ Millions – 50 lbs
Velocity/Orientation/Accel.



Accelerometer: \$1



Gyroscope: \$3



Molecular machines
Free and embedded

Exponential growth

• • •

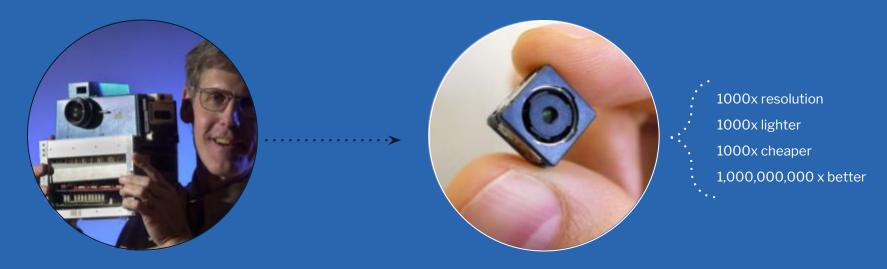


1st commercial GPS receiver in 1981Weight: 53 lbs; Cost: \$119,900

Single-chip GPS receiver in 2010 <\$5 each

Exponential growth

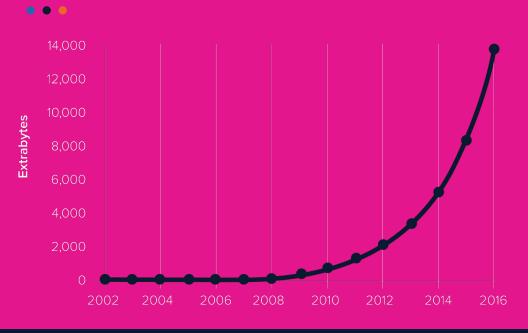
• • •



1976: 1st digital camera (Kodak) 0.01 MP / 3.75 lbs / \$10,000

2014: Mobile digital camera >10 MP / 0.03 lbs / \$10

The exponential growth of data



5 billion gigabytes

In 2010... ~2 days

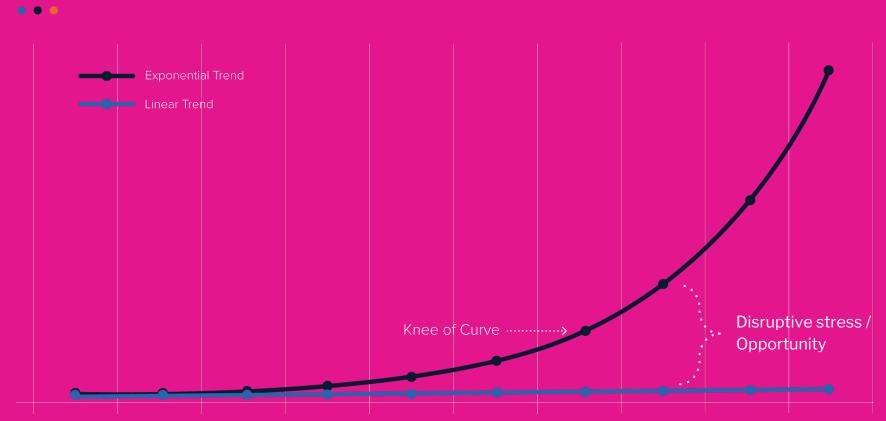
In 2013... ~10 minutes

>100 hours of video content is added to YouTube every minute

A commercial airliner generates >1 Terabyte of data per day.



Disruptive stress/opportunity



Humanity-created data



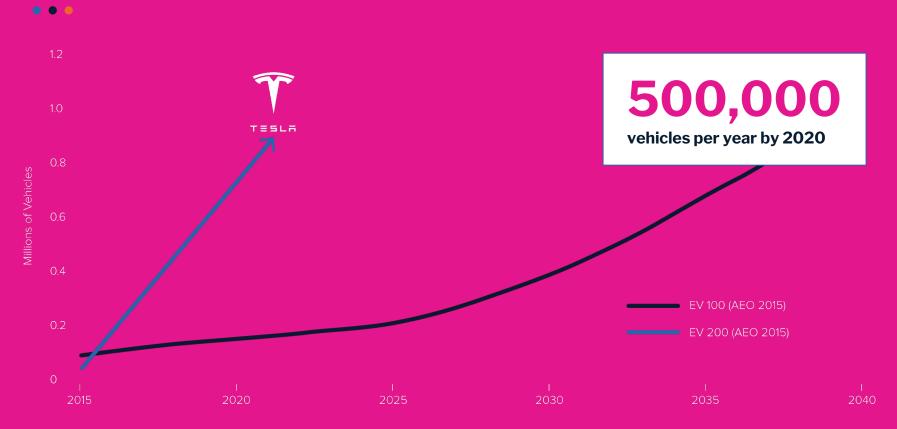




Threats and opportunities

• • •

Linear vs. exponential forecasting





In 10 years, it's predicted that 40% of the Fortune 500 companies will no longer exist.

Fast Company, April 2011, page 121

"The new Kodak moment"

Linear • Exponential



Kodak



Instagram

1996:

Market cap: \$28M

Employees: 140,000

2012:

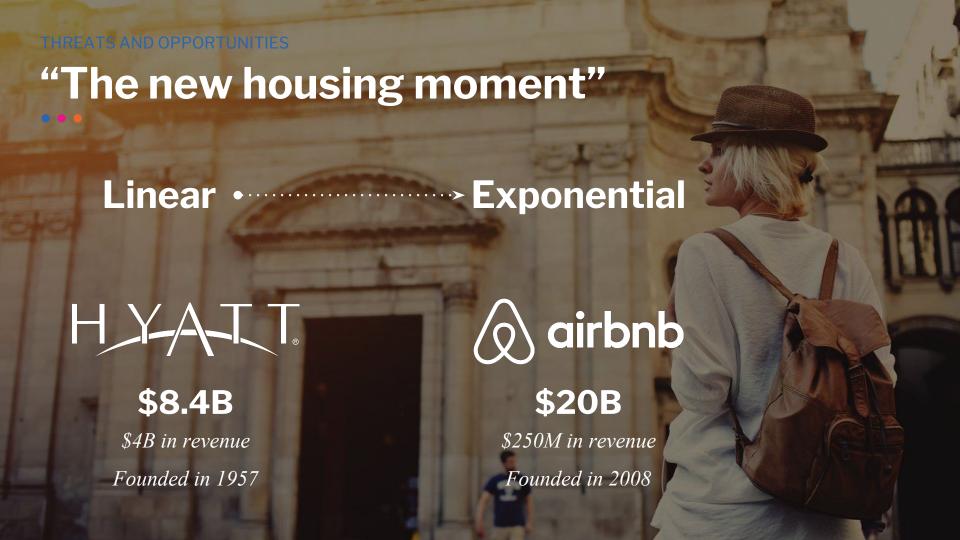
Bankrupt

Employees: 17,000

April, 2012:

Market cap: \$1B

Employees: 13







SU Curriculum



EXPONENTIAL TECHNOLOGIES

Computers and networks
Artificial intelligence
Robotics
3D Printing

Synthetic biology Digital medicine Nanotechnology

CROWD/COMMUNITY TOOLS

Incentive competitions Crowdfunding
(Big) data mining DIY communities
Crowdsourcing Crowd creativity

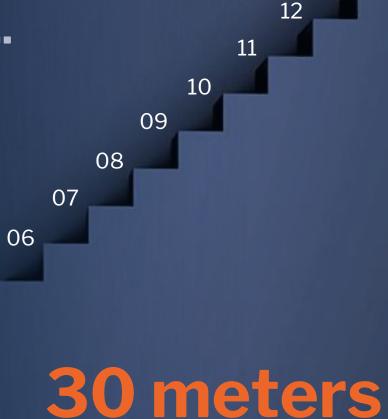


What does exponential growth feel like?

• • •

• • •

Take 30 linear steps...



Take 30 exponential steps...



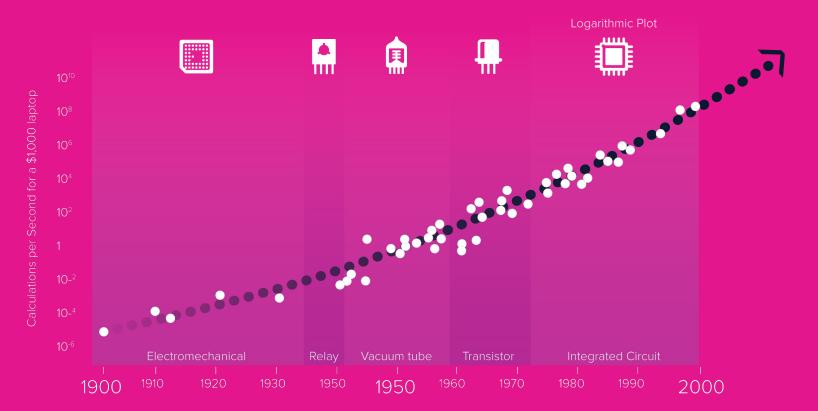
01 02 04 08 16 32 64 128 25

...1,073,741,824 meters

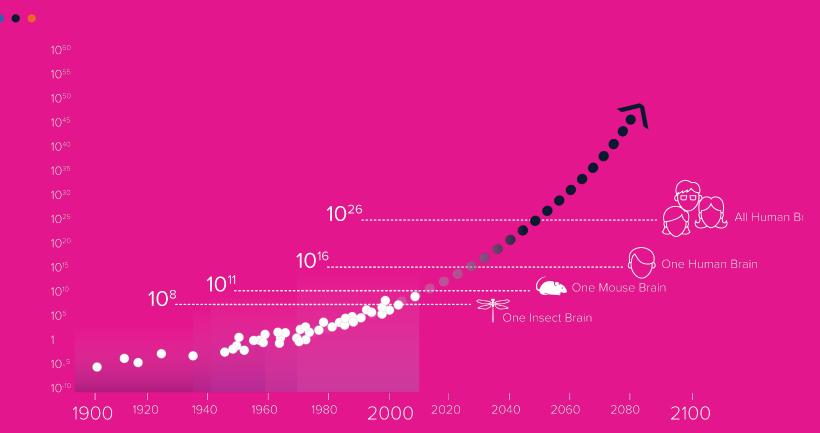
WHAT DOES EXPONENTIAL GROWTH FEEL LIKE? What is driving this? Moore's Law: Price performance of computers doubles every 18 – 24 months

Moore's Law: 5th paradigm of exponential growth





Moore's Law: 5th paradigm of exponential growth





"6 Ds" exponential framework

<u>D</u>igitized

<u>D</u>eceptive

<u>D</u>isruptive

Democratize

Demonetize

<u>Dematerialize</u>

(Information Tech)



Dematerialization

 \bullet \bullet





20 years later...

• • •

All of these fit in your pocket...

...and come for free on your phone!



Demonetization

 \bullet \bullet



Yesterday vs. today







BOOK STORE



LONG DISTANCE





CLASSIFIEDS



LOCAL STORES

@singularityu



Four critical insights

1st Insight: The only constant is change and the rate of change is increasing.

2nd Insight: You either disrupt your own organization, or someone else will. Standing still = death.

3rd Insight: Your competition is no longer a large organization. It is the explosion of exponentially empowered entrepreneurs.

4th Insight: Your mindset matters (a lot)... What's yours?



A bold and abundant mindset

• • •

BEEKOORESTE

What is your moonshot?





SU's mission:

Our mission is to educate, inspire, and empower leaders to apply exponential technologies to address humanity's grand challenges.

Exponential strategy: engine for innovation















Genentech



Deloitte.





Google







 $group^m$















STATE STREET.

How SU fuels the corporate innovation journey

Leap Ideate Incubate Learn **Custom Program** Disruption Workshop Prototyping Corporate Accelerator Digital Ed **Open Innovation** Incubation Exponential Organization Tech Strategy Workshop **Design Sprint**

See the future

Design the future **Test** the future

Become the future

A BOLD AND ABUNDANT MINDSET

3,570

Summits

1.982

Executive

Programs

10,620

Custom Programs

Our global community



Education

21,093

Educated

4,284 Conferences

603 Global Solutions Programs

34

Labs programs



Innovation

34

Startup companies

\$181.6M

Capital raised by startups

302

Number of startup employees

2 Exits

28

Innovation Partnership Program members

11

Development org partners



Community

101,495

Community members

110

Countries and territories

53

Chapters in 33 countries

94

Global Impact Challenges



Impact

373

Impact initiatives

93

76

New organizations Enacted policy

41

R&D projects

67 Education and

15

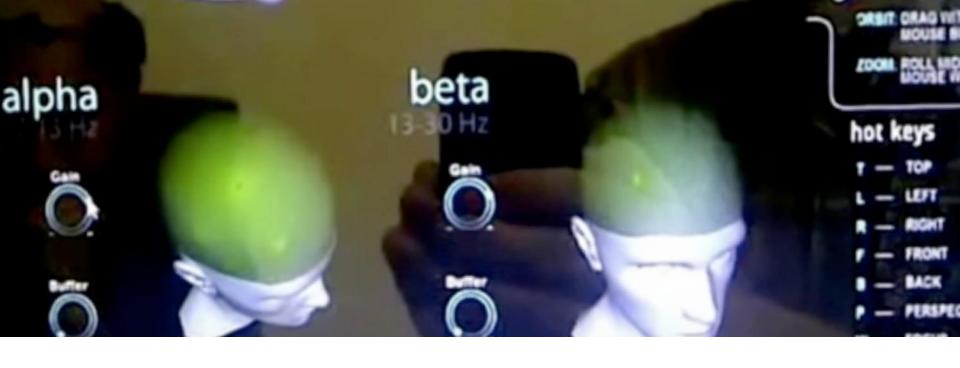
awareness

Organizational innovation

81 Mobilized resources



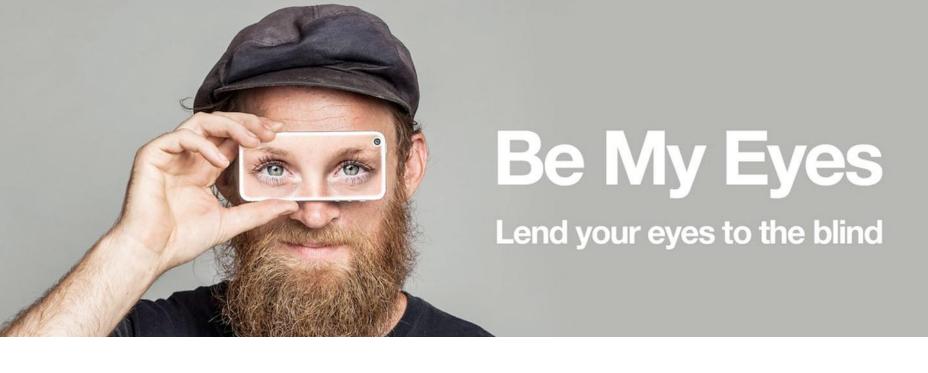




focus@will



MADE INSPACE



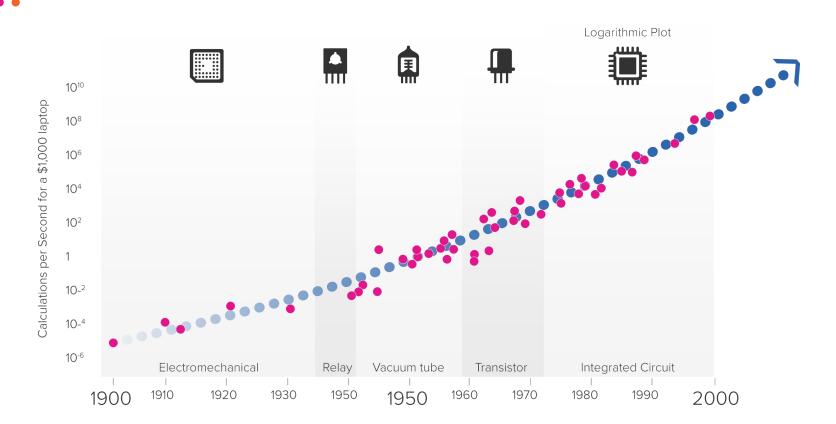




"Technology is a force that takes what was once scarce and makes it abundant."



Moore's Law: 5th paradigm of exponential growth





Thank You.

Gregg Carey

• • •

+1 617 642 4335

@greggcarey

